

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: AAR COMMERCIAL COMPANY LTD.
 Scrip Code: Name of the Scrip:
 Quarter Ended: 31/12/2012

Class of security:

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| Party paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|------------------------|------------------------------|--|--|
|------------------------|------------------------------|--|--|

| | | | |
|---------------------------------|--|--|--|
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total - D | | | |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
|--------------------------------------|-------------------------------|---|--|

| | | | |
|---------------------------------|--|--|--|
| Held by promoter/promoter group | | | |
|---------------------------------|--|--|--|

| | | | |
|----------------|--|--|--|
| Held by public | | | |
| Total - E | | | |

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|------------|-----------------|---------------------------------|--|
|------------|-----------------|---------------------------------|--|

| | | | |
|---------------------------------|--|--|--|
| Held by promoter/promoter group | | | |
|---------------------------------|--|--|--|

| | | | |
|---|----------|--|--|
| Held by public | | | |
| Total - F | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 10014000 | | |



| Category of Shareholders | Number of shareholders | Total number of shares | Number of shares held in Denat Form | As a % of (A+B) | As a % of (A+B+c) | Number of Pledged shares | As a percentage (ix)=(viii/iv*100) |
|--|------------------------|------------------------|-------------------------------------|-----------------|-------------------|--------------------------|------------------------------------|
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (ix) |
| (A) Total Shareholding of Promoter & Promoter Group | | | | | | | |
| (1) Indian | | | | | | | |
| (a) Individual/HUF | 17 | 203750 | Nil | 2.035 | 2.035 | Nil | Nil |
| (b) Central Govt./ State Govt. | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) Fin.Institutions / Bank | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| Sub-Total of (A) (1) | 17 | 203750 | Nil | 2.035 | 2.035 | Nil | Nil |
| (2) Foreign | | | | | | | |
| (a) Individuals (NRIs/Foreign) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) Institutions | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) Qualified Foreign Investors | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| Sub-Total of (A) (2) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| Shareholding of Promoter & Promoter Group (A) = A1+A2 | 17 | 203750 | Nil | 2.035 | 2.035 | Nil | Nil |
| (B) Public Shareholding | | | | | | | |
| (1) Institutions | | | | | | | |
| (a) Mutual Funds / UTI | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (b) Fin.Institutions / Banks | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (c) Central Govt./ State Govt. | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (d) Venture Capital | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (e) Insurance Company | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (f) Foreign Inst.Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (g) Foreign VC Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (h) Qualified Foreign Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (i) Any Other | Nil | Nil | Nil | Nil | Nil | NA | NA |
| Sub-Total (B) (1) | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (2) Non-Institutions | | | | | | | |
| (a) Bodies Corporate | 43 | 9427900 | 9414000 | 94.147 | 94.147 | NA | NA |
| (b) Individuals | | | | | | | |
| i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh | 372 | 22350 | Nil | 0.223 | 0.223 | NA | NA |
| ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh | 1 | 360000 | 360000 | 3.595 | 3.595 | NA | NA |
| (c) Qualified Foreign Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (d) Any Other | Nil | Nil | Nil | Nil | Nil | NA | NA |
| Sub-Total (B) (2) | 416 | 9810250 | 9774000 | 97.965 | 97.965 | NA | NA |
| Total Public Shareholding (B) = (B) (1) + (B) (2) | 416 | 9810250 | 9774000 | 97.965 | 97.965 | NA | NA |
| TOTAL (A)+(B) | 433 | 10014000 | 9774000 | 100.000 | 100.000 | Nil | Nil |
| (C) Shares held by Custodians And against which DRs have been issued | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (1) Promoter and Promoter group | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (2) Public | Nil | Nil | Nil | Nil | Nil | NA | NA |
| GRAND TOTAL (A)+(B)+(C) | 433 | 10014000 | 9774000 | 100.000 | 100.000 | Nil | Nil |

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(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 31/12/2012

| Srl. Name of the shareholder | Details of Shares Held | | Encumbered shares(*) | | Details of warrants | | | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|------------------------------|------------------------|-----------------------------------|-------------------------------|--|--|-------------------------|--|---------------------------------------|--|--|--|
| | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) | |
| | Number of Shares held | As a % of grand total (A)+(B)+(C) | Number of Pledged Shares held | As a percentage of grand total (A)+(B)+(C) | As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) | Number of Warrants held | As a % of total warrants of the same Class | Number of convertible securities held | As a % of total convertible securities of the same Class | Zu.r.t. total number of convertible securities of the same Class | |
| 1. ANIL MEHARIA | 9800 | 0.098 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.098 |
| 2. ANJANA MEHARIA | 21000 | 0.210 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.210 |
| 3. ANURAG MEHARIA | 9500 | 0.095 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.095 |
| 4. ARVIND KUMAR MEHARIA | 10000 | 0.100 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.100 |
| 5. HANUMAN DAS MEHARIA | 3500 | 0.055 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.055 |
| 6. M P MEHARIA | 19600 | 0.196 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.196 |
| 7. MALLIKA MEHARIA | 9900 | 0.099 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.099 |
| 8. PALLAVI MEHARIA | 9800 | 0.098 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.098 |
| 9. PIYUSH MEHARIA | 13500 | 0.135 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.135 |
| 10. PRATEEK MEHARIA | 15350 | 0.153 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.153 |
| 11. PRIYANKA MEHARIA | 9900 | 0.099 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.099 |
| 12. RANJANA MEHARIA | 14500 | 0.145 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.145 |
| 13. SATISH CHANDRA MEHARIA | 21000 | 0.210 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.210 |
| 14. SHANTI MEHARIA | 4500 | 0.045 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.045 |
| 15. UMA MEHARIA | 9500 | 0.095 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.095 |
| 16. VEENA MEHARIA | 10150 | 0.101 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.101 |
| 17. VINEETA MEHARIA | 10250 | 0.102 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 | 0.102 |
| TOTAL | 203750 | 2.035 | 0 | 0.000 | 0.000 | Nil | Nil | Nil | Nil | Nil | 2.035 |



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(C)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/12/2012

| Srl. Name(s) of the shareholder | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above) | Details of Warrants | | Details of convertible Securities | | Total shares (including underlying shares assuming full convertibility of warrants and convertible securities) as a % of diluted share capital |
|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | Number of Warrants held | As a % total Warrants of the same Class | Number of convertible securities held | Convertible Securities of the same class | |
| 1. ASTROL DEALCOM PRIVATE LIMITED | 420000 | 4.194 | 0 | 0.000 | 0 | 0.000 | 4.194 |
| 2. BASUKINATH BARTER PVT. LTD. | 360000 | 3.595 | 0 | 0.000 | 0 | 0.000 | 3.595 |
| 3. BLOOM VINCOM PRIVATE LIMITED | 344000 | 3.435 | 0 | 0.000 | 0 | 0.000 | 3.435 |
| 4. CONCRETE CREDIT LIMITED | 206000 | 2.057 | 0 | 0.000 | 0 | 0.000 | 2.057 |
| 5. FORTUNE GOODS PRIVATE LIMITED | 420000 | 4.194 | 0 | 0.000 | 0 | 0.000 | 4.194 |
| 6. GAURHARI TIE- UP PRIVATE LIMITED | 434000 | 4.334 | 0 | 0.000 | 0 | 0.000 | 4.334 |
| 7. GOODNESS TRADING PRIVATE LIMITED | 360000 | 3.595 | 0 | 0.000 | 0 | 0.000 | 3.595 |
| 8. HIMADRI VANIJYA PRIVATE LIMITED | 406000 | 4.054 | 0 | 0.000 | 0 | 0.000 | 4.054 |
| 9. IMPERIAL TIE-UP PRIVATE LIMITED | 350000 | 3.495 | 0 | 0.000 | 0 | 0.000 | 3.495 |
| 10. JASMINE DEALCOM PRIVATE | 1218000 | 12.163 | 0 | 0.000 | 0 | 0.000 | 12.163 |
| 11. KAMDHENU VINCOM PRIVATE LIMITED | 548000 | 5.472 | 0 | 0.000 | 0 | 0.000 | 5.472 |
| 12. KHETAN TRACON PRIVATE LIMITED | 112000 | 1.118 | 0 | 0.000 | 0 | 0.000 | 1.118 |
| 13. KUBER TREXIM P LTD | 880000 | 8.788 | 0 | 0.000 | 0 | 0.000 | 8.788 |
| 14. M. M. PRINTERS PRIVATE LIMITED | 366000 | 3.655 | 0 | 0.000 | 0 | 0.000 | 3.655 |
| 15. NOVEL FINVEST PVT. LTD. | 490000 | 4.893 | 0 | 0.000 | 0 | 0.000 | 4.893 |
| 16. RICHIE CREDIT AND FINANCE PVT. LTD. | 190000 | 1.897 | 0 | 0.000 | 0 | 0.000 | 1.897 |
| 17. SANMATTI GOODS PVT. LTD. | 382000 | 3.815 | 0 | 0.000 | 0 | 0.000 | 3.815 |
| 18. SAVILE DISTRIBUTORS PRIVATE LIMITED | 460000 | 4.594 | 0 | 0.000 | 0 | 0.000 | 4.594 |
| 19. SNEHA VINIMAY PRIVATE LIMITED | 200000 | 1.997 | 0 | 0.000 | 0 | 0.000 | 1.997 |
| 20. VIJAYPATH TRADECOM PRIVATE LIMITED | 1154000 | 11.524 | 0 | 0.000 | 0 | 0.000 | 11.524 |
| 21. UDAY SHANKAR HAIT | 360000 | 3.595 | 0 | 0.000 | 0 | 0.000 | 3.595 |
| TOTAL | 9860000 | 96.465 | Nil | Nil | Nil | Nil | 96.465 |

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(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 31/12/2012

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| Sl. No. | Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of Warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|-----------------------|--|-------------------------|-------------------------------|---------------------------------------|---|--|
| | | | | Number of Warrants held | As a % of total Warrants held | Number of convertible securities held | % of total convertible securities of same class | |
| 1. | JASMINE DEALCOM PRIVATE | 1218000 | 12.163 | 0 | 0.000 | 0 | 0.000 | 12.163 |
| 2. | KAMDHENU VINCOM PRIVATE LIMITED | 548000 | 5.472 | 0 | 0.000 | 0 | 0.000 | 5.472 |
| 3. | KUBER TREXIM P LTD | 880000 | 8.788 | 0 | 0.000 | 0 | 0.000 | 8.788 |
| 4. | VIJAYPATH TRADECOM PRIVATE LIMITED | 1154000 | 11.524 | 0 | 0.000 | 0 | 0.000 | 11.524 |
| TOTAL | | 3800000 | 37.947 | Nil | Nil | Nil | Nil | 37.947 |



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(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/12/2012

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| Sr. No. Name(s) of the Shareholder | Category of Shareholders (Promoter/ Public) | Number of Locked-in Shares | Total |
|------------------------------------|---|----------------------------|-------|
|------------------------------------|---|----------------------------|-------|

1.

Nil Nil



