

STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: AAR COMMERCIAL COMPANY LTD.  
 CIP Code: Name of the Scrip:  
 Quarter Ended: 30/09/2013

Class of security:

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| Party paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|------------------------|------------------------------|----------------------------------------------|----------------------------------------------|
|------------------------|------------------------------|----------------------------------------------|----------------------------------------------|

Held by promoter/promoter group

Held by public  
 Total - D

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|-----------------------------------------------------------|------------------------------------------------------------------------------------------------------|
|--------------------------------------|-------------------------------|-----------------------------------------------------------|------------------------------------------------------------------------------------------------------|

Held by promoter/promoter group

Held by public  
 Total - E

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|------------|-----------------|---------------------------------|------------------------------------------------------------------------------------|
|------------|-----------------|---------------------------------|------------------------------------------------------------------------------------|

Held by promoter/promoter group

Held by public  
 Total - F

|                                                                                                       |          |
|-------------------------------------------------------------------------------------------------------|----------|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 10014000 |
|-------------------------------------------------------------------------------------------------------|----------|



| (i) | (ii)                                                                     | of<br>shareholders<br>(iii) | number<br>of<br>shares<br>(iv) | shares<br>held in<br>Demat Form<br>(v) | % of<br>(A+B)<br>(vi) | % of<br>(A+B+C)<br>(vii) | Pledged<br>shares<br>(viii) | percentage<br>(ix)=(viii/iv*100) |
|-----|--------------------------------------------------------------------------|-----------------------------|--------------------------------|----------------------------------------|-----------------------|--------------------------|-----------------------------|----------------------------------|
| (A) | Total Shareholding of Promoter & Promoter Group                          |                             |                                |                                        |                       |                          |                             |                                  |
| (1) | Indian                                                                   |                             |                                |                                        |                       |                          |                             |                                  |
| (a) | Individual/HUF                                                           | 17                          | 203750                         | Nil                                    | 2.035                 | 2.035                    | Nil                         | Nil                              |
| (b) | Central Govt./ State Govt.                                               | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | Nil                         | Nil                              |
| (c) | Bodies Corporate                                                         | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | Nil                         | Nil                              |
| (d) | Fin.Institutions / Bank                                                  | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | Nil                         | Nil                              |
| (e) | Any Other                                                                | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | Nil                         | Nil                              |
|     | Sub-Total of (A)(1)                                                      | 17                          | 203750                         | Nil                                    | 2.035                 | 2.035                    | Nil                         | Nil                              |
| (2) | Foreign                                                                  |                             |                                |                                        |                       |                          |                             |                                  |
| (a) | Individuals (NRIs/Foreign)                                               | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | Nil                         | Nil                              |
| (b) | Bodies Corporate                                                         | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | Nil                         | Nil                              |
| (c) | Institutions                                                             | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | Nil                         | Nil                              |
| (d) | Qualified Foreign Investors                                              | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | Nil                         | Nil                              |
| (e) | Any Other                                                                | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | Nil                         | Nil                              |
|     | Sub-Total of (A)(2)                                                      | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | Nil                         | Nil                              |
|     | Shareholding of Promoter & Promoter Group (A) = A1+A2                    | 17                          | 203750                         | Nil                                    | 2.035                 | 2.035                    | Nil                         | Nil                              |
| (B) | Public Shareholding                                                      |                             |                                |                                        |                       |                          |                             |                                  |
| (1) | Institutions                                                             |                             |                                |                                        |                       |                          |                             |                                  |
| (a) | Mutual Funds / UTI                                                       | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | NA                          | NA                               |
| (b) | Fin.Institutions / Banks                                                 | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | NA                          | NA                               |
| (c) | Central Govt./ State Govt.                                               | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | NA                          | NA                               |
| (d) | Venture Capital                                                          | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | NA                          | NA                               |
| (e) | Insurance Company                                                        | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | NA                          | NA                               |
| (f) | Foreign Inst.Investors                                                   | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | NA                          | NA                               |
| (g) | Foreign VC Investors                                                     | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | NA                          | NA                               |
| (h) | Qualified Foreign Investors                                              | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | NA                          | NA                               |
| (i) | Any Other                                                                | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | NA                          | NA                               |
|     | Sub-Total (B)(1)                                                         | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | NA                          | NA                               |
| (2) | Non-Institutions                                                         |                             |                                |                                        |                       |                          |                             |                                  |
| (a) | Bodies Corporate                                                         | 43                          | 9427900                        | 9414000                                | 94.147                | 94.147                   | NA                          | NA                               |
| (b) | Individuals                                                              |                             |                                |                                        |                       |                          |                             |                                  |
|     | i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh          | 372                         | 22350                          | Nil                                    | 0.223                 | 0.223                    | NA                          | NA                               |
|     | ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh | 1                           | 360000                         | 360000                                 | 3.595                 | 3.595                    | NA                          | NA                               |
| (c) | Qualified Foreign Investors                                              | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | NA                          | NA                               |
| (d) | Any Other                                                                | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | NA                          | NA                               |
|     | Sub-Total (B)(2)                                                         | 416                         | 9810250                        | 9774000                                | 97.965                | 97.965                   | NA                          | NA                               |
|     | Total Public Shareholding (B) = (B)(1) + (B)(2)                          | 416                         | 9810250                        | 9774000                                | 97.965                | 97.965                   | NA                          | NA                               |
|     | TOTAL (A)+(B)                                                            | 433                         | 10014000                       | 9774000                                | 100.000               | 100.000                  | Nil                         | Nil                              |
| (C) | Shares held by Custodians And against which DRs have been issued         |                             |                                |                                        |                       |                          |                             |                                  |
| (1) | Promoter and Promoter group                                              | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | NA                          | NA                               |
| (2) | Public                                                                   | Nil                         | Nil                            | Nil                                    | Nil                   | Nil                      | NA                          | NA                               |
|     | GRAND TOTAL (A)+(B)+(C)                                                  | 433                         | 10014000                       | 9774000                                | 100.000               | 100.000                  | Nil                         | Nil                              |



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 30/09/2013

| (i)   | (ii)                   | Details of Shares Held |                                   | Encumbered shares(*)          |                                            | Details of warrants     |                                            |                                       |                                                          | Details of Convertible Securities                  |                                 | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|------------------------|------------------------|-----------------------------------|-------------------------------|--------------------------------------------|-------------------------|--------------------------------------------|---------------------------------------|----------------------------------------------------------|----------------------------------------------------|---------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|       |                        | Number of Shares held  | As a % of grand total (A)+(B)+(C) | Number of Pledged Shares held | As a percentage of grand total (A)+(B)+(C) | Number of Warrants held | As a % of total Warrants of the same Class | Number of convertible securities held | As a % of total convertible securities of the same class | Number of convertible securities of the same class | As a % of diluted share capital |                                                                                                                                            |
| (iii) | (iv)                   | (v)                    | (vi)=(v)/(iii)*100                | (vii)                         | (viii)                                     | (ix)                    | (x)                                        | (xi)                                  | (xii)                                                    | (xiii)                                             | (xiv)                           | (xv)                                                                                                                                       |
| 1.    | ANIL MEHARIA           | 9800                   | 0.098                             | 0                             | 0.000                                      | 0                       | 0.000                                      | 0                                     | 0.000                                                    | 0                                                  | 0.000                           | 0.098                                                                                                                                      |
| 2.    | ANJANA MEHARIA         | 21000                  | 0.210                             | 0                             | 0.000                                      | 0                       | 0.000                                      | 0                                     | 0.000                                                    | 0                                                  | 0.000                           | 0.210                                                                                                                                      |
| 3.    | ANURAG MEHARIA         | 9500                   | 0.095                             | 0                             | 0.000                                      | 0                       | 0.000                                      | 0                                     | 0.000                                                    | 0                                                  | 0.000                           | 0.095                                                                                                                                      |
| 4.    | ARVIND KUMAR MEHARIA   | 10000                  | 0.100                             | 0                             | 0.000                                      | 0                       | 0.000                                      | 0                                     | 0.000                                                    | 0                                                  | 0.000                           | 0.100                                                                                                                                      |
| 5.    | HANUMAN DAS MEHARIA    | 5500                   | 0.055                             | 0                             | 0.000                                      | 0                       | 0.000                                      | 0                                     | 0.000                                                    | 0                                                  | 0.000                           | 0.055                                                                                                                                      |
| 6.    | M P MEHARIA            | 19600                  | 0.196                             | 0                             | 0.000                                      | 0                       | 0.000                                      | 0                                     | 0.000                                                    | 0                                                  | 0.000                           | 0.196                                                                                                                                      |
| 7.    | MALLIKA MEHARIA        | 9900                   | 0.099                             | 0                             | 0.000                                      | 0                       | 0.000                                      | 0                                     | 0.000                                                    | 0                                                  | 0.000                           | 0.099                                                                                                                                      |
| 8.    | PALLAVI MEHARIA        | 9800                   | 0.098                             | 0                             | 0.000                                      | 0                       | 0.000                                      | 0                                     | 0.000                                                    | 0                                                  | 0.000                           | 0.098                                                                                                                                      |
| 9.    | PIYUSH MEHARIA         | 13500                  | 0.135                             | 0                             | 0.000                                      | 0                       | 0.000                                      | 0                                     | 0.000                                                    | 0                                                  | 0.000                           | 0.135                                                                                                                                      |
| 10.   | PRATEEK MEHARIA        | 15350                  | 0.153                             | 0                             | 0.000                                      | 0                       | 0.000                                      | 0                                     | 0.000                                                    | 0                                                  | 0.000                           | 0.153                                                                                                                                      |
| 11.   | PRIVANKA MEHARIA       | 9900                   | 0.099                             | 0                             | 0.000                                      | 0                       | 0.000                                      | 0                                     | 0.000                                                    | 0                                                  | 0.000                           | 0.099                                                                                                                                      |
| 12.   | RANJANA MEHARIA        | 14500                  | 0.145                             | 0                             | 0.000                                      | 0                       | 0.000                                      | 0                                     | 0.000                                                    | 0                                                  | 0.000                           | 0.145                                                                                                                                      |
| 13.   | SATISH CHANDRA MEHARIA | 21000                  | 0.210                             | 0                             | 0.000                                      | 0                       | 0.000                                      | 0                                     | 0.000                                                    | 0                                                  | 0.000                           | 0.210                                                                                                                                      |
| 14.   | SHANTI MEHARIA         | 4500                   | 0.045                             | 0                             | 0.000                                      | 0                       | 0.000                                      | 0                                     | 0.000                                                    | 0                                                  | 0.000                           | 0.045                                                                                                                                      |
| 15.   | UMA MEHARIA            | 9500                   | 0.095                             | 0                             | 0.000                                      | 0                       | 0.000                                      | 0                                     | 0.000                                                    | 0                                                  | 0.000                           | 0.095                                                                                                                                      |
| 16.   | VEENA MEHARIA          | 10150                  | 0.101                             | 0                             | 0.000                                      | 0                       | 0.000                                      | 0                                     | 0.000                                                    | 0                                                  | 0.000                           | 0.101                                                                                                                                      |
| 17.   | VINEETA MEHARIA        | 10250                  | 0.102                             | 0                             | 0.000                                      | 0                       | 0.000                                      | 0                                     | 0.000                                                    | 0                                                  | 0.000                           | 0.102                                                                                                                                      |
| TOTAL |                        | 203750                 | 2.035                             | 0                             | 0.000                                      | 0                       | 0.000                                      | 0                                     | 0.000                                                    | 0                                                  | 0.000                           | 2.035                                                                                                                                      |



RCIAL COMPANY LTD.

(1) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 30/09/2013

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| 1. Name(s) of the shareholder            | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of Warrants     |                                                      | Details of convertible Securities     |                                                                | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|------------------------------------------|-----------------------|------------------------------------------------------------------------------------------------------------------------------|-------------------------|------------------------------------------------------|---------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|                                          |                       |                                                                                                                              | Number of Warrants held | As a % of total number of warrants of the same Class | Number of convertible securities held | %r.t. total number of convertible securities of the same class |                                                                                                                                            |
| 1. ASTROL DEALCOM PRIVATE LIMITED        | 420000                | 4.194                                                                                                                        | 0                       | 0.000                                                | 0                                     | 0.000                                                          | 4.194                                                                                                                                      |
| 2. BASUKINATH BARTER PVT. LTD.           | 360000                | 3.595                                                                                                                        | 0                       | 0.000                                                | 0                                     | 0.000                                                          | 3.595                                                                                                                                      |
| 3. BLOOM VINCOM PRIVATE LIMITED          | 344000                | 3.435                                                                                                                        | 0                       | 0.000                                                | 0                                     | 0.000                                                          | 3.435                                                                                                                                      |
| 4. CONCRETE CREDIT LIMITED               | 206000                | 2.057                                                                                                                        | 0                       | 0.000                                                | 0                                     | 0.000                                                          | 2.057                                                                                                                                      |
| 5. FORTUNE GOODS PRIVATE LIMITED         | 420000                | 4.194                                                                                                                        | 0                       | 0.000                                                | 0                                     | 0.000                                                          | 4.194                                                                                                                                      |
| 6. GARI TIE- UP PRIVATE LIMITED          | 434000                | 4.334                                                                                                                        | 0                       | 0.000                                                | 0                                     | 0.000                                                          | 4.334                                                                                                                                      |
| 7. GOODNESS TRADING PRIVATE LIMITED      | 360000                | 3.595                                                                                                                        | 0                       | 0.000                                                | 0                                     | 0.000                                                          | 3.595                                                                                                                                      |
| 8. HIMADRI VANIJYA PRIVATE LIMITED       | 406000                | 4.054                                                                                                                        | 0                       | 0.000                                                | 0                                     | 0.000                                                          | 4.054                                                                                                                                      |
| 9. IMPERIAL TIE-UP PRIVATE LIMITED       | 350000                | 3.495                                                                                                                        | 0                       | 0.000                                                | 0                                     | 0.000                                                          | 3.495                                                                                                                                      |
| 10. JASMINE DEALCOM PRIVATE              | 1218000               | 12.163                                                                                                                       | 0                       | 0.000                                                | 0                                     | 0.000                                                          | 12.163                                                                                                                                     |
| 11. KAMDHENU VINCOM PRIVATE LIMITED      | 548000                | 5.472                                                                                                                        | 0                       | 0.000                                                | 0                                     | 0.000                                                          | 5.472                                                                                                                                      |
| 12. KHETAN TRACON PRIVATE LIMITED        | 112000                | 1.118                                                                                                                        | 0                       | 0.000                                                | 0                                     | 0.000                                                          | 1.118                                                                                                                                      |
| 13. KUBER TREXIM P LTD                   | 880000                | 8.788                                                                                                                        | 0                       | 0.000                                                | 0                                     | 0.000                                                          | 8.788                                                                                                                                      |
| 14. M. M. PRINTERS PRIVATE LIMITED       | 366000                | 3.655                                                                                                                        | 0                       | 0.000                                                | 0                                     | 0.000                                                          | 3.655                                                                                                                                      |
| 15. NOVEL FINVEST PVT. LTD.              | 490000                | 4.893                                                                                                                        | 0                       | 0.000                                                | 0                                     | 0.000                                                          | 4.893                                                                                                                                      |
| 16. RICHIE CREDIT AND FINANCE PVT. LTD.  | 190000                | 1.897                                                                                                                        | 0                       | 0.000                                                | 0                                     | 0.000                                                          | 1.897                                                                                                                                      |
| 17. SANMATI GOODS PVT LTD                | 382000                | 3.815                                                                                                                        | 0                       | 0.000                                                | 0                                     | 0.000                                                          | 3.815                                                                                                                                      |
| 18. SAVILE DISTRIBUTORES PRIVATE LIMITED | 470000                | 4.693                                                                                                                        | 0                       | 0.000                                                | 0                                     | 0.000                                                          | 4.693                                                                                                                                      |
| 19. SNEHA VINIMAY PRIVATE LIMITED        | 200000                | 1.997                                                                                                                        | 0                       | 0.000                                                | 0                                     | 0.000                                                          | 1.997                                                                                                                                      |
| 20. VIJAYPATH TRADECOM PRIVATE LIMITED   | 1154000               | 11.524                                                                                                                       | 0                       | 0.000                                                | 0                                     | 0.000                                                          | 11.524                                                                                                                                     |
| 21. UDAY SHANKAR HAIT                    | 360000                | 3.595                                                                                                                        | 0                       | 0.000                                                | 0                                     | 0.000                                                          | 3.595                                                                                                                                      |
| <b>TOTAL</b>                             | <b>9670000</b>        | <b>96.565</b>                                                                                                                | <b>Nil</b>              | <b>Nil</b>                                           | <b>Nil</b>                            | <b>Nil</b>                                                     | <b>96.565</b>                                                                                                                              |



RCIAL COMPANY LTD.

(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 30/09/2013

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| Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of Warrants     |                                            | Details of convertible securities held | convertible Securities %r.t. total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|------------------------------------------------------------------------------|-----------------------|------------------------------------------------------------------------------------------------------------------------------|-------------------------|--------------------------------------------|----------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                              |                       |                                                                                                                              | Number of Warrants held | As a % of total Warrants of the same Class |                                        |                                                                                       |                                                                                                                                            |
| JASMINE DEALCOM PRIVATE                                                      | 1218000               | 12.163                                                                                                                       | 0                       | 0.000                                      | 0                                      | 0.000                                                                                 | 12.163                                                                                                                                     |
| KAMDHENU VINCOM PRIVATE LIMITED                                              | 548000                | 5.472                                                                                                                        | 0                       | 0.000                                      | 0                                      | 0.000                                                                                 | 5.472                                                                                                                                      |
| KUBER TREXIM P LTD                                                           | 880000                | 8.788                                                                                                                        | 0                       | 0.000                                      | 0                                      | 0.000                                                                                 | 8.788                                                                                                                                      |
| VIJAYPATH TRADECOM PRIVATE LIMITED                                           | 1154000               | 11.524                                                                                                                       | 0                       | 0.000                                      | 0                                      | 0.000                                                                                 | 11.524                                                                                                                                     |
| <b>TOTAL</b>                                                                 | <b>3800000</b>        | <b>37.947</b>                                                                                                                | <b>Nil</b>              | <b>Nil</b>                                 | <b>Nil</b>                             | <b>Nil</b>                                                                            | <b>37.947</b>                                                                                                                              |



RCIAL COMPANY LTD.  
STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 30/09/2013

| Name(s) of the Shareholder | Category of Shareholders (Promoter/ Public) | Number of Locked-in Shares | % to Total |
|----------------------------|---------------------------------------------|----------------------------|------------|
| 1.                         |                                             | Nil                        | Nil        |



ERCIAL COMPANY LTD.  
STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

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| 1. Type of Outstanding DR<br>(ADRs, GDRs, SDRs, etc) | Number of<br>Outstanding<br>DRs | Number of<br>Shares<br>underlying<br>outstanding<br>DRs | Shares underlying<br>Outstanding DRs as a<br>Percentage of total<br>number of shares (ie.<br>Grand total (A)+(B)+<br>(C) indicated in<br>Statement at para<br>(I) (a) above) |
|------------------------------------------------------|---------------------------------|---------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. Nil                                               | Nil                             | Nil                                                     | NIL                                                                                                                                                                          |



